



Western Pacific  
Railroad Company  
"THE FEATHER RIVER ROUTE"

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RECORDATION NO. 10466-C Filed 1425

May 3-126A156  
MAY 6 1983

3-126A156

MAY 6 1983 3 10 PM

May 3, 1983

Fee \$ 10.00

INTERSTATE COMMERCE COMMISSION

File: 6116-71

ICC Washington, D.C.

Honorable A. L. Mergenovich  
Secretary  
Interstate Commerce Commission  
Washington, DC 20423

RECEIVED  
MAY 6 3 50 PM '83  
I.C.C.  
FREE OPERATION BR.

Dear Secretary Mergenovich:

Enclosed for recording with the Interstate Commerce Commission are four (4) originals of a statement of new numbers. This statement relates to the following:

1. Parties to the transaction:

Chase Manhattan Bank (National Association), 1 New York Plaza, New York, New York 10015, Trustee-Lessor.

The Western Pacific Railroad Company, 526 Mission Street, San Francisco, CA 94105, Lessee.

2. Prior Recording

Equipment Trust Agreement recorded on June 11, 1979 at 12:10 p.m. and assigned Recordation No. 10466.

First Supplement to Equipment Trust Agreement recorded on March 21, 1980 at 9:35 a.m. and assigned Recordation No. 10466-A.

Second Supplement to Equipment Trust Agreement recorded on May 15, 1980 at 10:25 a.m. and assigned Recordation No. 10466-B.

3. Description of Document

Statement of New Numbers for the following equipment:

10 GP40-2 diesel locomotives; AAR mechanical designation BB; Old Road Numbers - WP 3545-3554, both inclusive; New Road Numbers - WP 900-909, both inclusive.

Identifying Marks: The words, "Ownership Subject to a Security Agreement filed with The Interstate Commerce Commission" printed on each side of each unit.

Also enclosed is this Company's voucher in the sum of \$10.00 payable to the Interstate Commerce Commission being the prescribed fee for filing and recording the foregoing document.

Please return the original and extra counterparts with recordation data stamped thereon to Katherine M. Griffin, Law Department, The Western Pacific Railroad Company, 526 Mission Street, San Francisco, CA 94105. We are enclosing a self-addressed stamped envelope.

Yours very truly,



Katherine M. Griffin

KMG:mgv

Enclosure

RECORDATION NO. 10466 - C  
FILED 1029

MAY 6 1983-3 19 PM

INTERSTATE COMMERCE COMMISSION

STATEMENT OF NEW NUMBERS FOR EQUIPMENT  
SUBJECT TO EQUIPMENT TRUST AGREEMENT DATED  
AS OF MAY 1, 1979 BETWEEN CHASE MANHATTAN  
BANK (NATIONAL ASSOCIATION) AS TRUSTEE AND  
THE WESTERN PACIFIC RAILROAD COMPANY RECORDED  
WITH THE INTERSTATE COMMERCE COMMISSION ON JUNE  
11, 1979 AND ASSIGNED RECORDATION NUMBER 10466

The following described equipment subject to the  
above-mentioned agreement are renumbered as follows:

<u>No. of Units</u>	<u>Description</u>	<u>Old Road Numbers (both inclusive)</u>	<u>New Road Numbers (both inclusive)</u>
10	GP40-2 diesel locomotives	WP 3545-3554	WP 900-909

Dated: May 3, 1983

THE WESTERN PACIFIC RAILROAD COMPANY

By

R. W. Stumbo, Jr.  
Vice President-Finance

STATE OF CALIFORNIA                    )  
  ) ss.  
COUNTY OF SAN FRANCISCO            )

On this 3rd day of May, 1983,  
before me personally appeared R. W. STUMBO, JR. to me  
personally known, who being by me duly sworn, says that he is  
the Vice President-Finance of THE WESTERN PACIFIC RAILROAD  
COMPANY, that the seal affixed to the foregoing instrument is  
the corporate seal of said corporation, that said instrument  
was signed and sealed on behalf of said corporation by  
authority of its Board of Directors, and he acknowledged that  
the execution of the foregoing instrument was the free act and  
deed of said corporation.

Diane Lorette Faybush  
Notary Public

My commission expires Dec. 14, 1983.

